Indiana Intake/Interview Form

All questions apply to the tax year for which you are currently filing.

1.		emplete the part-year Information	n on the	e reverse side
	Did you live in Indiana all 12 months last year? On <i>January 1st</i> of last year:		Yes	☐ No ☐
	a. In which Indiana County did you live?	Taxpayer: Spouse:		
	b. In which Indiana County did you work?	Taxpayer:Spouse:		
du	ection and Credit Information			
2.	Did you pay rent for your home or trailer lot? (If YES e	nter information on reverse side	.)Yes	☐ No ☐
3.	Did you pay property tax for your home? (If YES enter	information on reverse side.)	Yes	■ No
4.	Did you receive military, reserve, or National Guard pa	ay or other benefits?	Yes	☐ No ☐
	a. If YES, did you serve on active duty?		Yes	☐ No ☐
	b. If YES, are you a surviving spouse and received mi 1/1/2023-12/31/2023?	litary retirement pay during	Yes	No No
5.	Did you have any out of state income from working?		Yes	□ No □ □
6.	Did you receive a Form IT-40QEC (Enterprise Zone Dec	duction) from your employer?	Yes	☐ No ☐
7.	Are you receiving an annuity for an Indiana Lottery for	held before 2/1/2002?	Yes	☐ No ☐
8.	Did you pay premiums for a Long-Term Care Policy?		Yes	☐ No ☐
9.	Did one or more of your children attend a non-public	school?	Yes	☐ No ☐
	(Includes K-12 homeschooling, parochial schools, and	other private schools.)		
10.	Did you donate money or property to an Indiana colle	ge?	Yes	No
11.	Did you donate to any other scholarship fund(s)?		Yes	☐ No ☐
12.	Did you contribute to an Indiana College Choice 529 E	ducation Savings Plan?	Yes	☐ No ☐

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f you rented how much rent did	l you pay for the year for your Indi	ana home? \$	
For how many months did you p	pay rent?		
From whom did you rent?	Name:		
	Street:		
	City:	State:	
If you paid property tax how ma	ny months did you live there?	Tax Amount:	\$
	he address on the front page of th		below:
City:	State:	Zip:	
ly If Part Year Resid	ent Enter the Inform	nation Below	
ly If Part Year Resid	ent Enter the Inform	nation Below	
ly If Part Year Resid When did you move to Indiana Where did you live on January	ent Enter the Inform	nation Below , 2023	
Iy If Part Year Resid When did you move to Indiana Where did you live on January street Address:	ent Enter the Inform 1, 2023?	ation Below , 2023	
Iy If Part Year Resid When did you move to Indiana Where did you live on January Street Address:	ent Enter the Inform 1, 2023?	nation Below, 2023	

State _____ Zip Code: _____

List of other states to be filed _____

Have you filed or do you wish to file a tax return(s) for the other states in which you resided?